Globe Connect App

GLOBE CAPITAL MARKET LIMITED
Login in App

✦ Click on Globe connect app in your handset
✦ Enter username & password on the login page
✦ Enter second level authentication (2FA) password
✦ Second level authentication is clients DOB in dd/mm/yy format or client’s PAN number.
✦ You will be redirected to watchlist page in the app
✦ On second time login it will prompt you to set your MPIN or Fingerprint
Change / Reset password

- Click on forgot password you will be redirected to new page where you will see two options “Reset” and “Unlock”

- Click on relevant options

- Enter your user ID, email and captcha and submit.

- If you click on “Change password” option you will be asked to enter “New Password” and then confirm new password. Click login

- If you wish to change password post login then click on list tab on top left corner > preferences > change password > here enter old password then new password and then confirm password > click submit
Change MPIN

- Under “Preferences” tab you get option to change your MPIN
- Enter Old MPIN, New MPIN & Confirm MPIN then click “Submit”
- 2FA password is by default clients PAN /DOB(dd/mm/yy)
- Click “Submit”
In first login page you get option to do forgot password at bottom

Enter your user ID, then enter your registered email ID, enter captcha value as shown.

Click “Submit”

You will get next screen to set new password

Enter the desired password then confirm new password.

Click “Submit”
In first login page you get option to do forgot password at bottom

- Enter your user ID, then enter your registered email ID, enter captcha value as shown.
- Click “Submit”
- You will get next screen to set new password
- Enter the desired password then confirm new password.
- Click “Submit”
Create a watchlist

- In watchlist page click on “pencil icon” below the watchlist tab.
- Profile list dialogue box will open
- Enter the name of the watchlist to be created and click on add profile
- New watchlist will be added successfully
- Select the desired watchlist from added list (in case of multiple watchlist) to view desired scrip
Add a scrip to watchlist

- Open the desired watchlist (if multiple watchlist exist).
- Click on “➕” sign below toppers tab
- Enter the initial name of scrip, relevant options will pop up below your search
- **Click on** desired scrip
- New pop up will appear to add selected scrip to new watchlist or existing watchlist
- Select the desired option and click on “eye” option to add to watchlist
- New scrip **successfully** added to watchlist
Place a Buy order

- Go to watchlist
- Click on the scrip you wish to purchase
- Click on “buy” tab.
- You will be redirected to new page with two options – “BUY” and “SELL”
- Click on “BUY” tab
- Go to Order type, there will be three options – RL (Retail lot), SL (Stop loss), CA (NA)
- Select the desired order type
- Go to Product type, there will be three options namely Delivery, Margin and MTF
- Select the desired product type
- Select the quantity you wish to purchase
- Click submit
How to Modify your order

✧ Go to watchlist page
✧ Click on order book to view previous pending order to be modified
✧ Click on pending order
✧ Modify order tab will become visible.
✧ Click on “Modify” order tab and change the price/quantity as desired
✧ Click on submit and then click on confirm.
✧ Check modified order status in order book (pull down and refresh order book if required)
Sell your position

- Go to watchlist page
- Click on “Net Position” tab at right hand side bottom corner
- Click on desired scrip to be sold
- Two options will become visible “Square Off” and “Convert Position”
- Click on “Square Off”
- You will be redirected to order entry page
- Select the relevant Order Type, Product type and Quantity
- Click submit.
- Check order status from Order book tab at the bottom of the watchlist page.
Convert your position

✧ Go to watchlist page
✧ Click on “Net Position” tab at right hand side bottom corner
✧ Click on desired scrip to be converted
✧ Two options will become visible “Square Off” and “Convert Position”
✧ Click on “Convert Position”
✧ Select relevant product to be converted “DELIVERY” or “INTRADAY”
✧ Select any one quantity type “NET”, “BUY” or “SELL”
✧ Click submit
✧ Your conversion request will be submitted successfully
Transfer fund

- Go to watchlist page
- Click on list tab at top left corner of the page
- Click on “Transfer Funds” tab
- Click on “To Broker Account” tab
- Click on drop down for product type, select the relevant segment (Currency/Equity/Commodity)
- Select the bank account from which amount has to be transferred
- Enter the amount to be transferred and click on submit
- You will be redirected to the net banking login page of the respective bank
- Enter relevant bank details and complete the transaction
Withdraw funds

- Go to **watchlist** page
- Click on list tab at top left corner of the page
- Click on “**Transfer Funds**” tab
- Click on “**To Client Account**” tab
- Click on drop down for product type, select the relevant segment (Currency/Equity/Commodity)
- Enter the amount to be withdraw, enter the narration (optional) and click on submit
- You request for funds withdrawal will be successfully submitted
View your funds balance

- Go to watchlist page
- Click on list tab at top left corner of the page
- Click on “Trading” tab
- Click on “Funds View” tab
- Click on drop down of “Periodicity/Exchange”
- Select “All Equities + DERV Combined + Currency Combined” for equity, derivative and currency
- Select “Commodity Combined + NSEL” for commodity
- For more details click on “Show Details” tab
Use stock charts

- Go to watchlist page
- Click on the desired scrip of which you want to see the chart
- New dialogue box appears with options as buy, sell, chart, add to watchlist, add to favorite
- Click on chart option
- Click on the graph to scroll up & down for LTP
- From top left corner you can change the option from “Intraday” to “Historic”
- Once you click on historic tab 5D option gets enabled
- Click on 5D option to change the period of graphs to be viewed
- Click on line option on top right corner to change the graph style (Candle, line, area)
Check scrip info and details

- Go to watchlist page
- Click on the desired scrip for which you want to see the information
- **Click on quote**
  - You will be redirected to best five tab where you can check top five buyers or sellers
  - Click on details tab. Under this tab you will see open, high, low, DPR high, DPR low etc. Technical details can also be viewed.
- Click on Scrip Info tab to view detailed information about the scrip
- Click on “**News**” tab for news about the scrip
- Click on company overview tab to get details about company
Check scrip financials

- Go to watchlist page
- Click on the desired scrip for which you want to see the financials
- Click on quote
- You will be redirected to new page which options as best five, details, scrip info, new chart, etc
- Drag that bar to left you will see share holding pattern tab.
- Click on shareholding for stock holding details
- Click on results for financial results
- Click on balance sheet to see assets and liabilities
- Click on Profit & loss to view statement to losses and gains
- You may also check financial ratios and mutual fund holdings.
Watch News & Events

- Go to watchlist page
- Click on list tab at top left corner of the page
- Click on “Market”, under market click on News & Events
- Once you click on news & events you will be redirected to new page of news and events
- Click on announcements for business announcements
- Click on “Sector News” for sectoral news, click on drop down to select sector of your choice
- Click on “Forthcoming Results” for future updates
- You may also check corporate actions, board meeting, M&A, Book closure, delisted shares, and Change in Company Names
Change/ Manage/ View preferences

- Go to watchlist page
- Click on list tab at top left corner of the page
- Click on “Preferences” tab.
- You will be redirected to preferences page
- Click on General for notification updates
- Click on application for Product & User details
- Click on application for managing your preferences with respect to your exchange, product type, default watchlist, banned scrip status and popup notifications
- You can also change password & 2FA from preferences
- Click on index preference for altering preferred index option
Thank you, we value you the most

It is our pleasure having you here, we look forward to serve you for your success and to be with you.
You have our utmost admiration, support and respect.

Globe Capital Market Limited