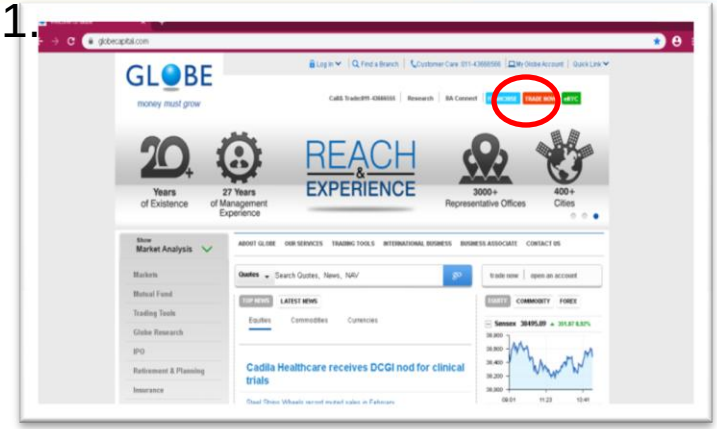
GLOBE

money *must* grow

GLOBE CAPITAL MARKET LIMITED

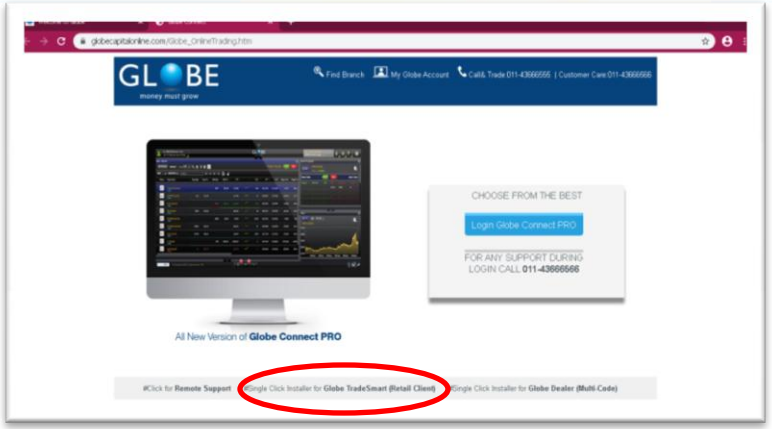
How to Download Diet ODIN

1.



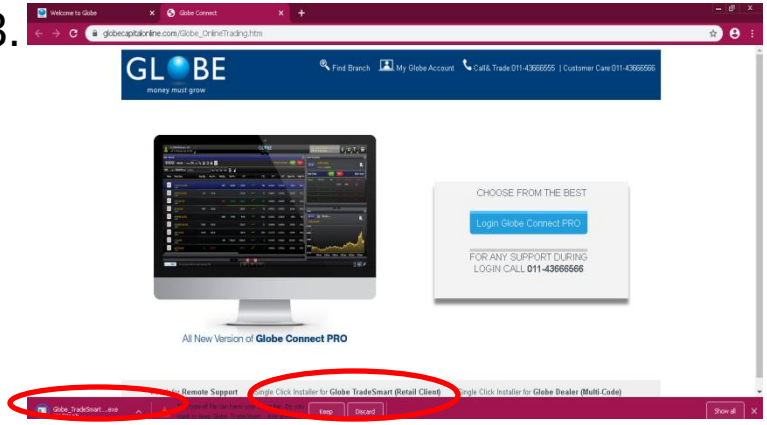
Go to website "**globecapital.com**"
Click on the only red color "Trade Now" tab

2.



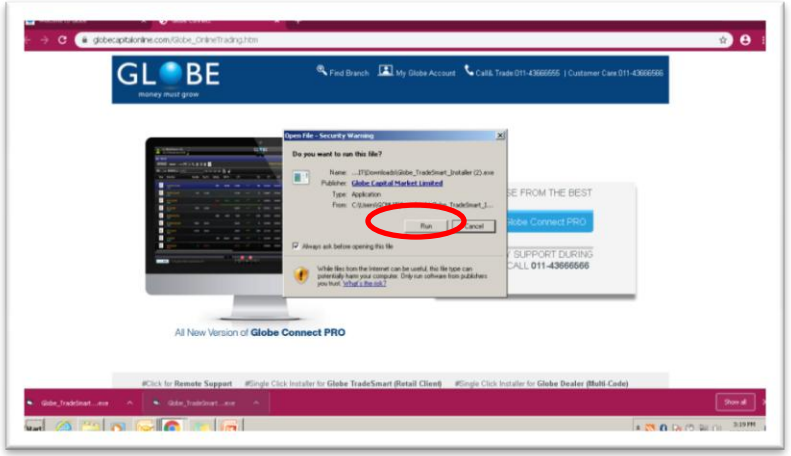
Click on **"Globe Trade Smart(Retail Client)"** to download the software

3.



Globe trade smart installer exe will be downloaded. Click on "**keep**" tab ,

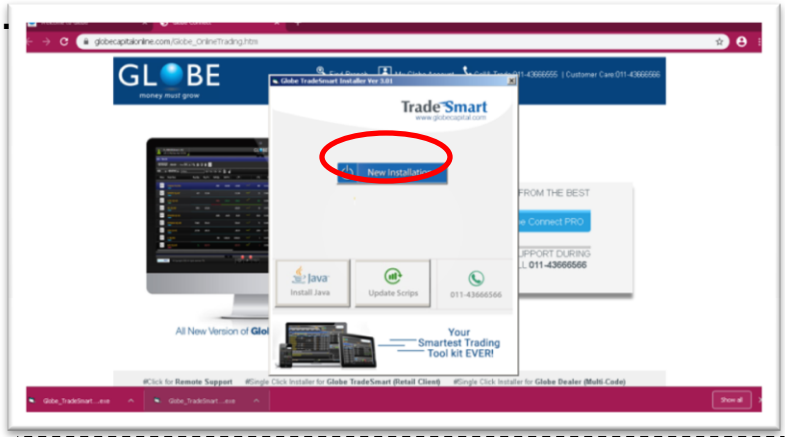
4.



Click on "**RUN**" to execute the exe downloaded

Cont..

1.



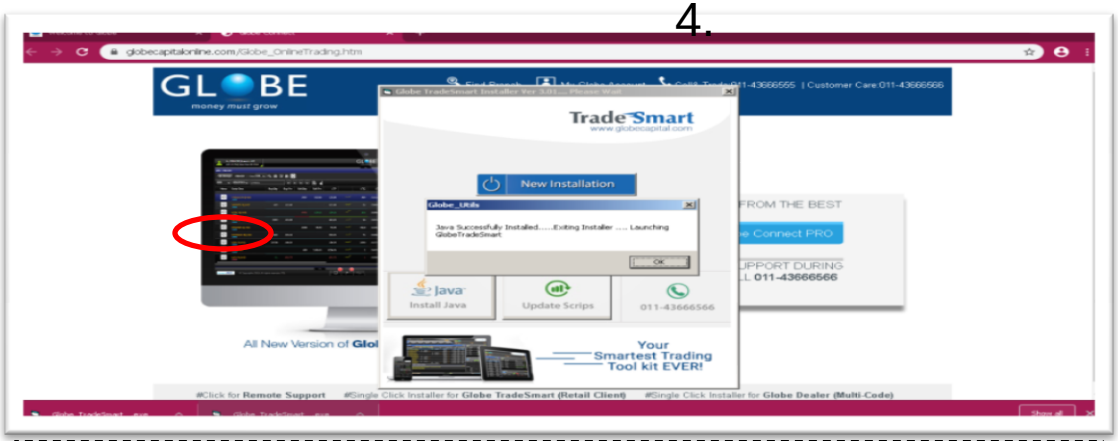
Click on “New Installation”

2.

Downloading will start with visible progress percentage

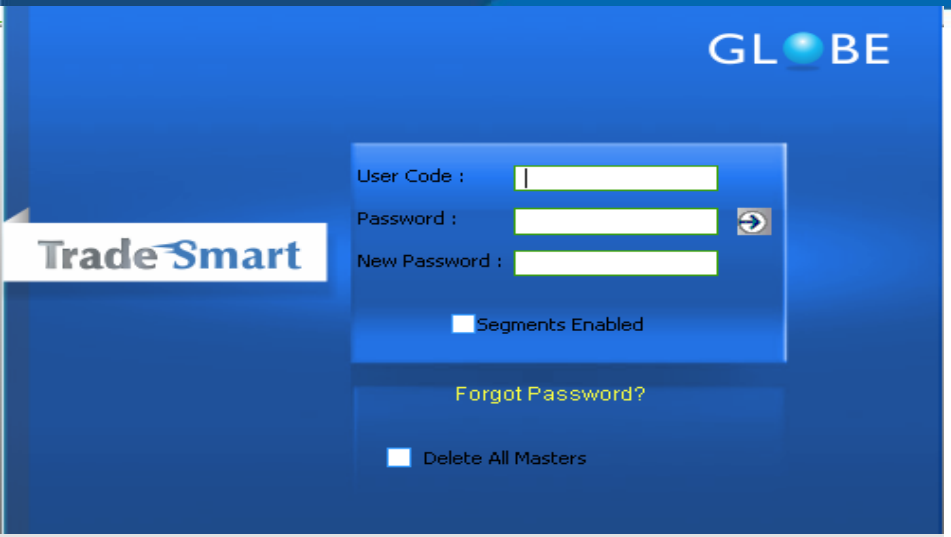
3.

4.



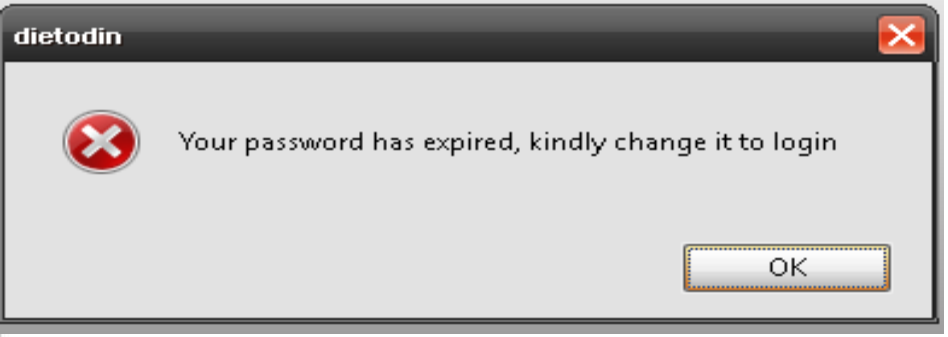
Once downloading is done completion message will appear ,click ok

Login Credential

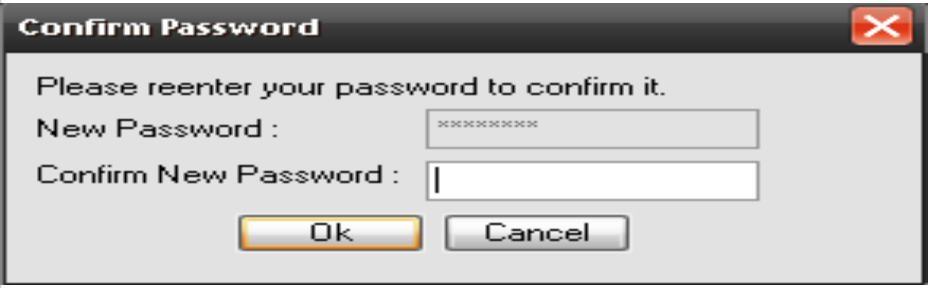


- Enter user Code and password (which is send along with welcome kit over registered E-mail ID)

Note: password is sent trough : password@globecapital.com



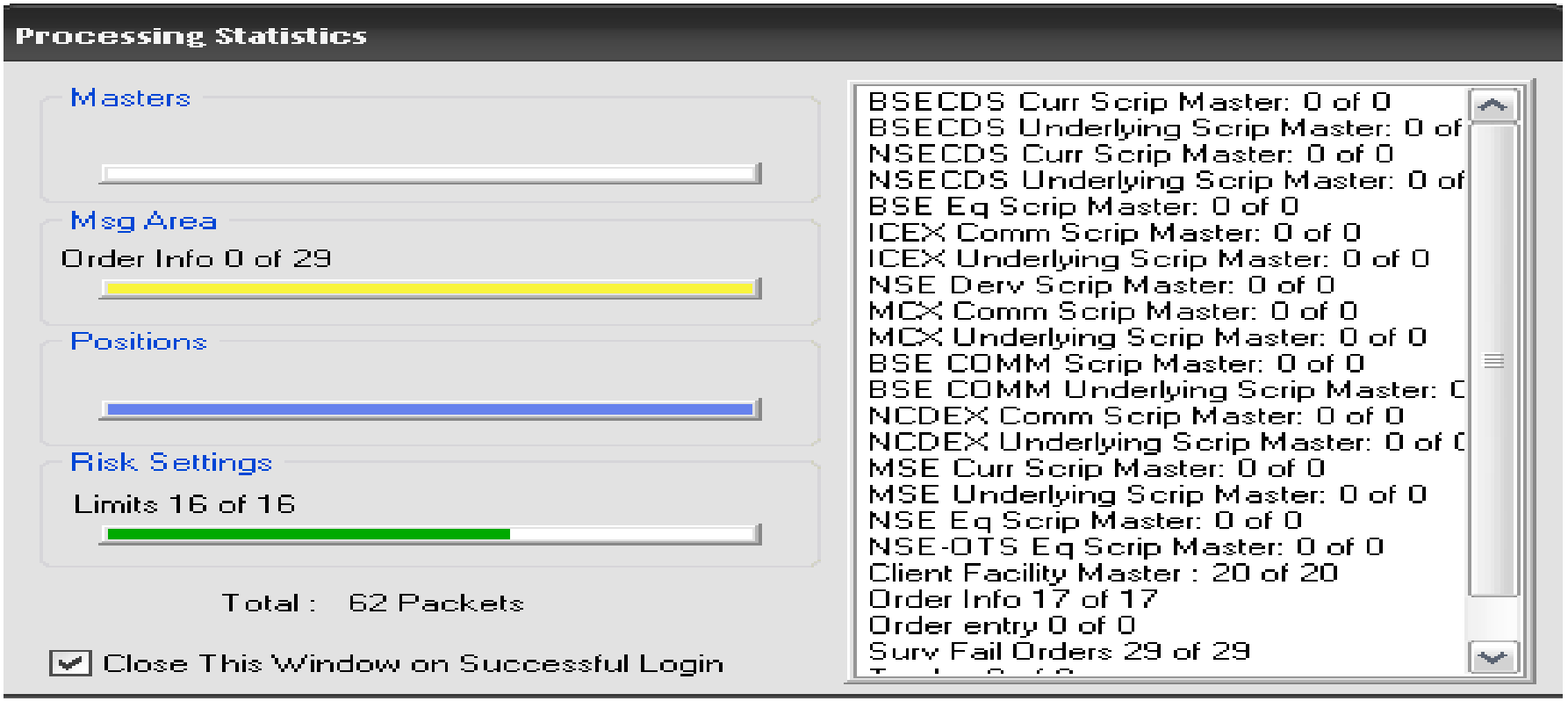
Pop up will appear on the screen(**Your Password has expired, Kindly change the password**). Click on OK, Enter your old password and new password on re-login window and proceed



Re-enter your new password on confirm window and click on OK

Downloading Script master

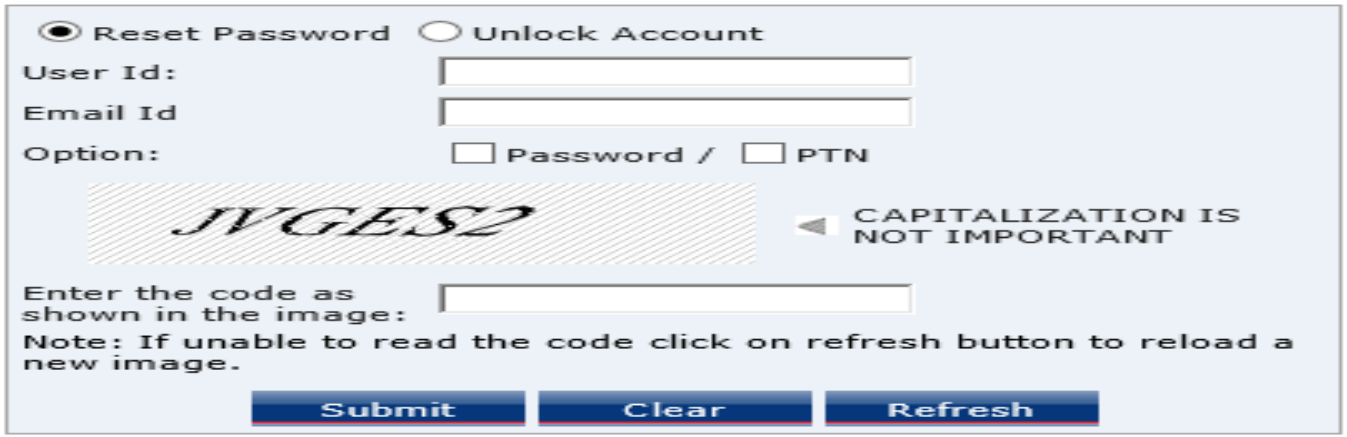
Script Master will start downloading



Forget Password

In case you have forgotten password of the trading application, retrieve it through forgot password link available on login screen

Type User id and registered mail id in the forget password screen & select password & PTN check box.



Contact us: 011-43666566 Email:customercare@globecapital.com

Enter captcha code & Click Submit Button

The password will be provided instantly through email and SMS on your registered mail id. This will be one time password and you will be prompted to change it mandatorily on login.

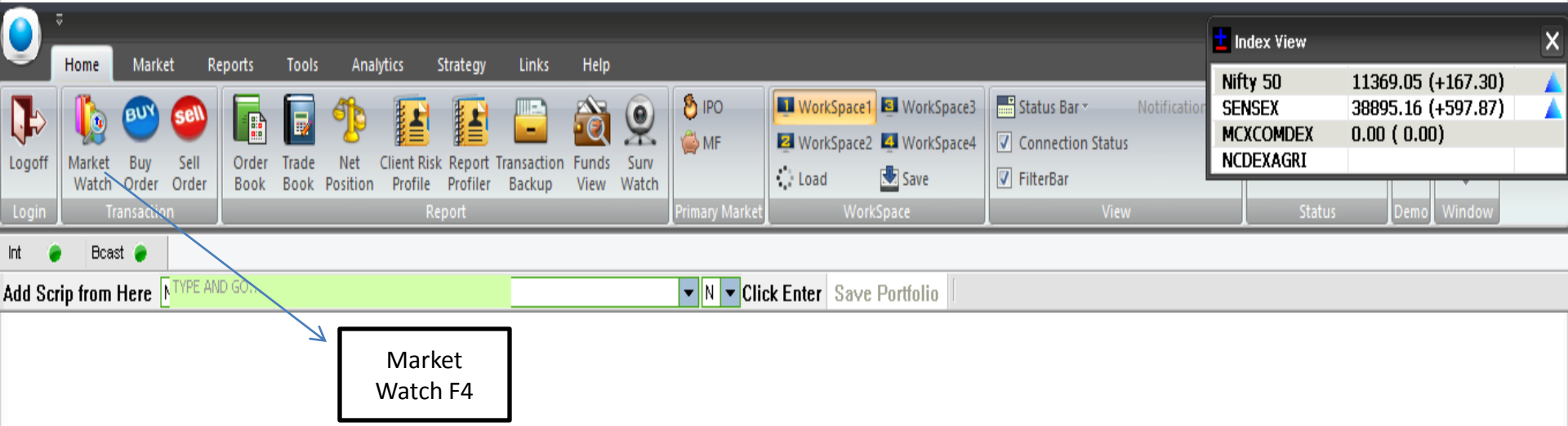
Note: PTN (2FA) password is required only for Mobile app

Market Watch F4

In market watch window, changes in the best price & quantities are highlighted in real time. While blue color indicates an increase, the red color indicates a decrease in price/quantities. No change in color indicates that prices / quantities have not changed.

Multiple market watch can be opened simultaneously.

Click on MARKET WATCH icon or press F4 shortcut key. The following screen appears.



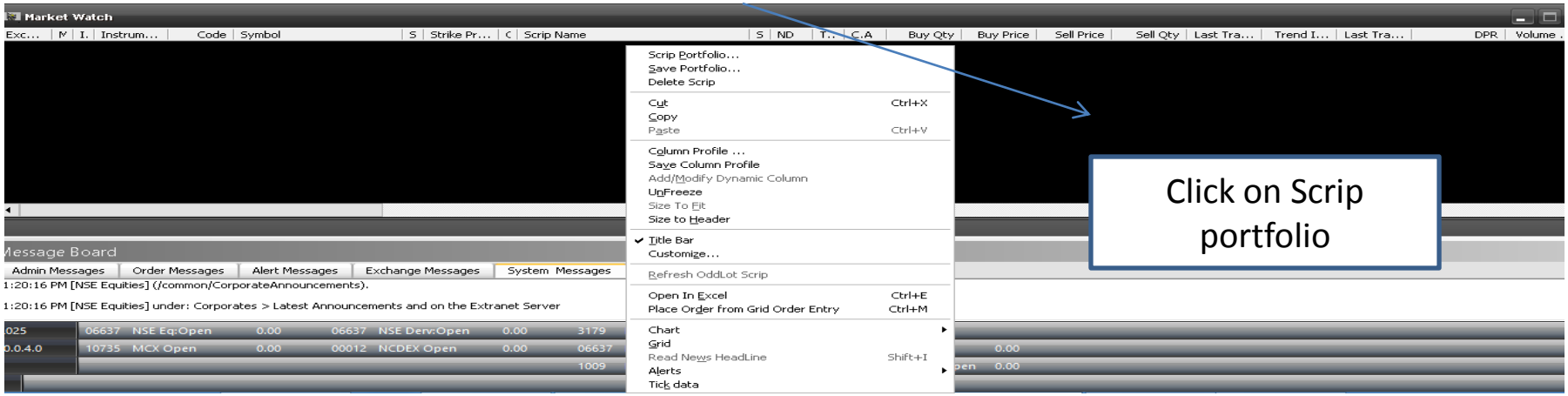
•You can **add specific stock** or and future contract directly from add script option given below combo box.

• Select exchange & enter the script name on pressing tab on your keyboard, the script description will be displayed.

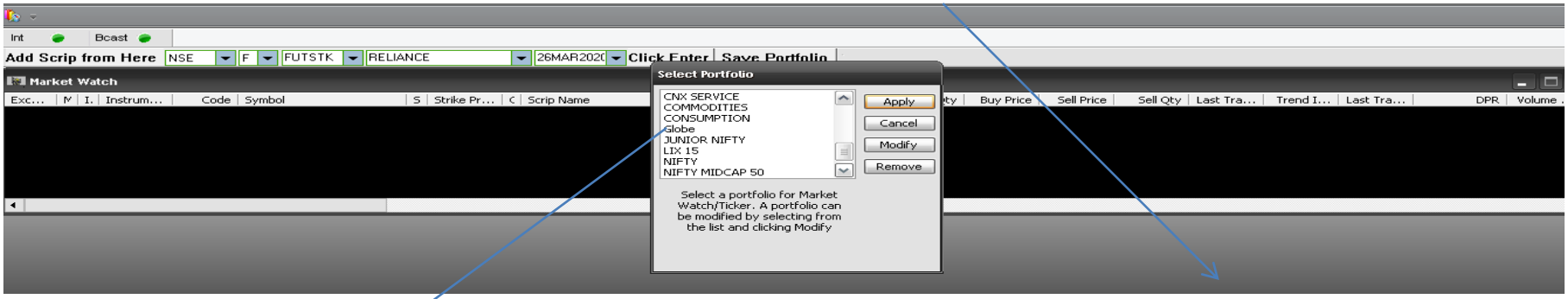
Cont..

Client has a choice to view predefine list of stocks in watch list , to view right click on the watch list- Script Portfolio and select predefine list of stock.

To view default portfolio provided by Globe, right click on market watch and then click on portfolio

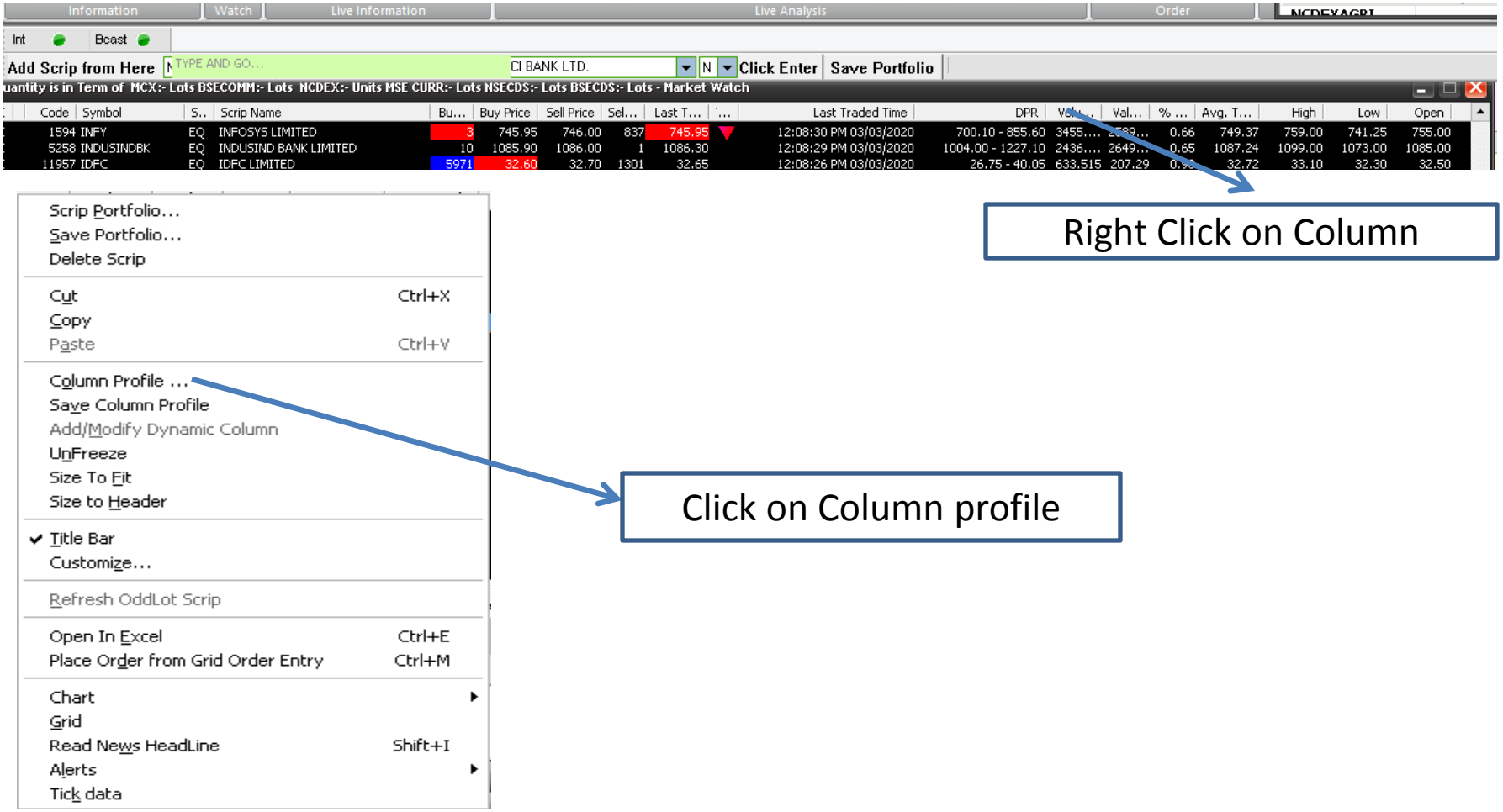


Select default portfolio as 'GLOBE"



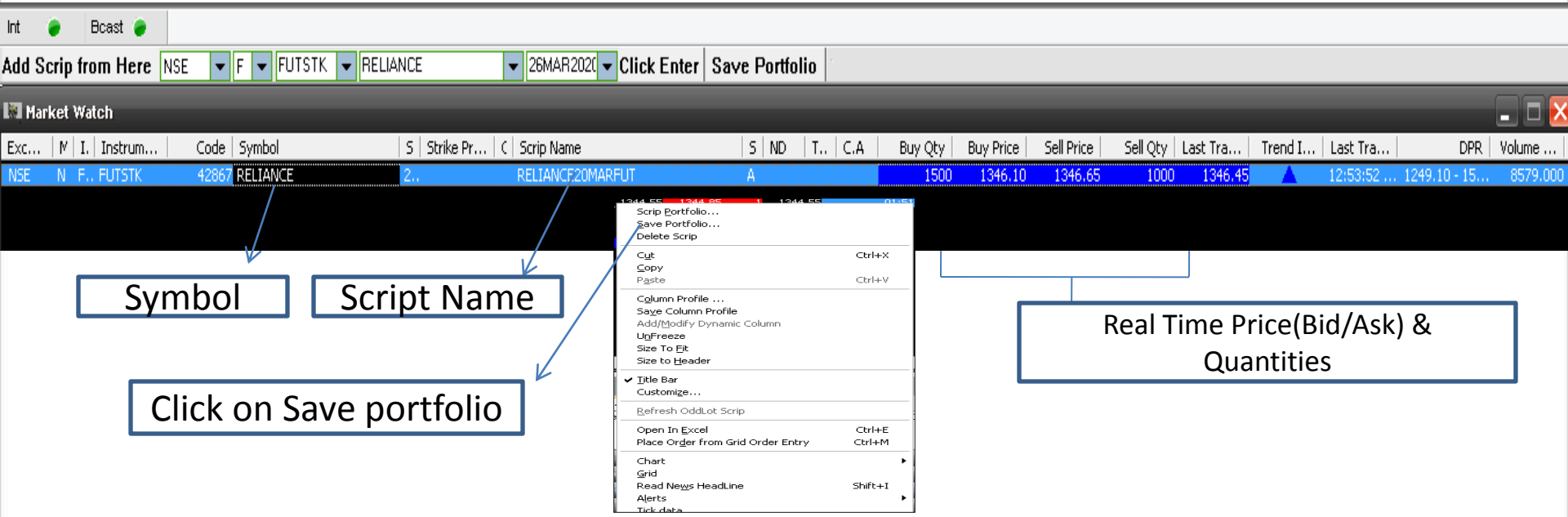
Column Classification

- You can customized column of market watch as per your convenience. Right click on column and then click on column profile.



How to save Watch list

After adding the stock & contract in market watch you will be able to see price and quantities details

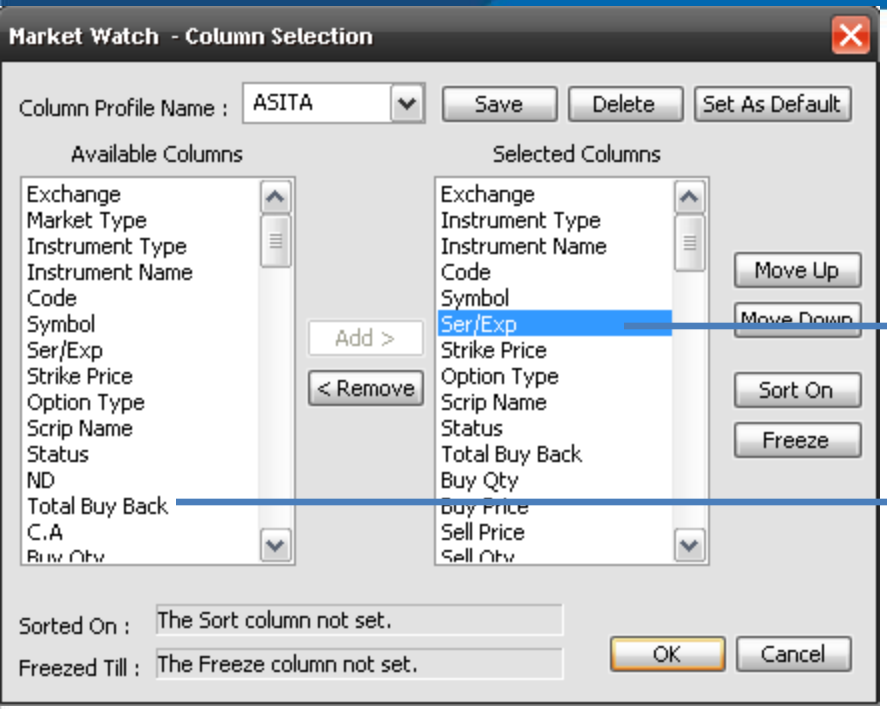


•After adding all the scripts you can save your watch list , Right click on watch list , click on **save portfolio**

•Give name to the portfolio like “Large Cap” and then click OK to save

• For changing profile, right click on market watch and select column profile to choose profile of your choice.

Cont…

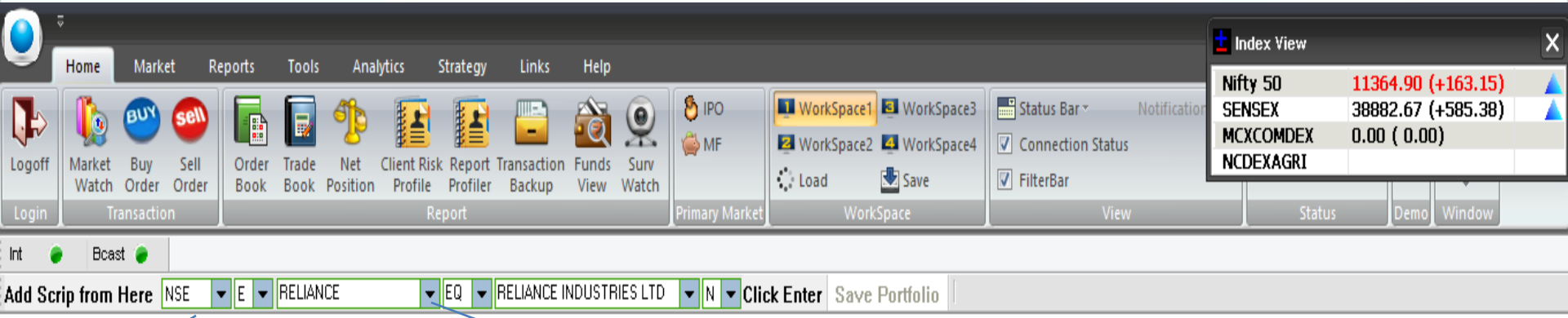


Click on right side window's options to delete any column

Click on left side window's options to add any column

Click on ok after finishing above said actions

How to add Equity script

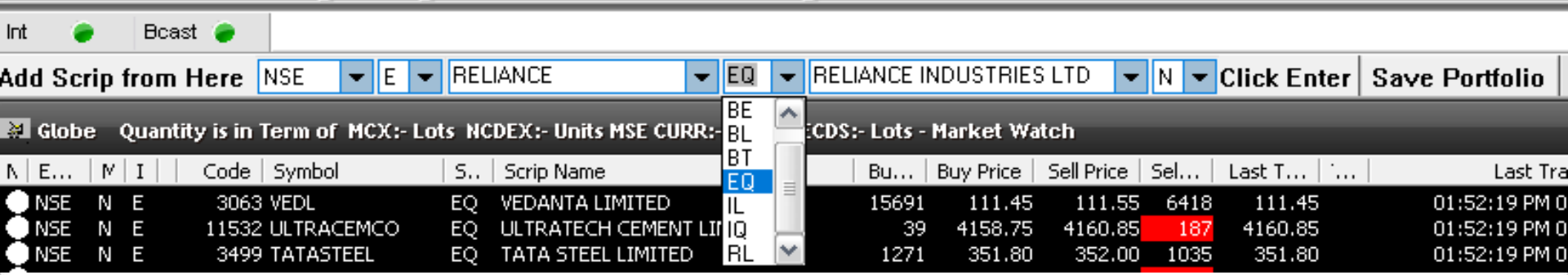


NSE,BSE etc..

Enter Symbol

- Select Exchange NSE,BSE , etc…
- Select segment as “E” for equity
- Type initial 3-4 letters of the script you wish to add’
- Select EQ or other category in which the script is listed(Refer next slide for more clarification)

Cont..



EQ: Stand for Equity both Intraday and delivery is possible

BE: Stand for Book Entry which also called as Trade to Trade only delivery trades are allowed

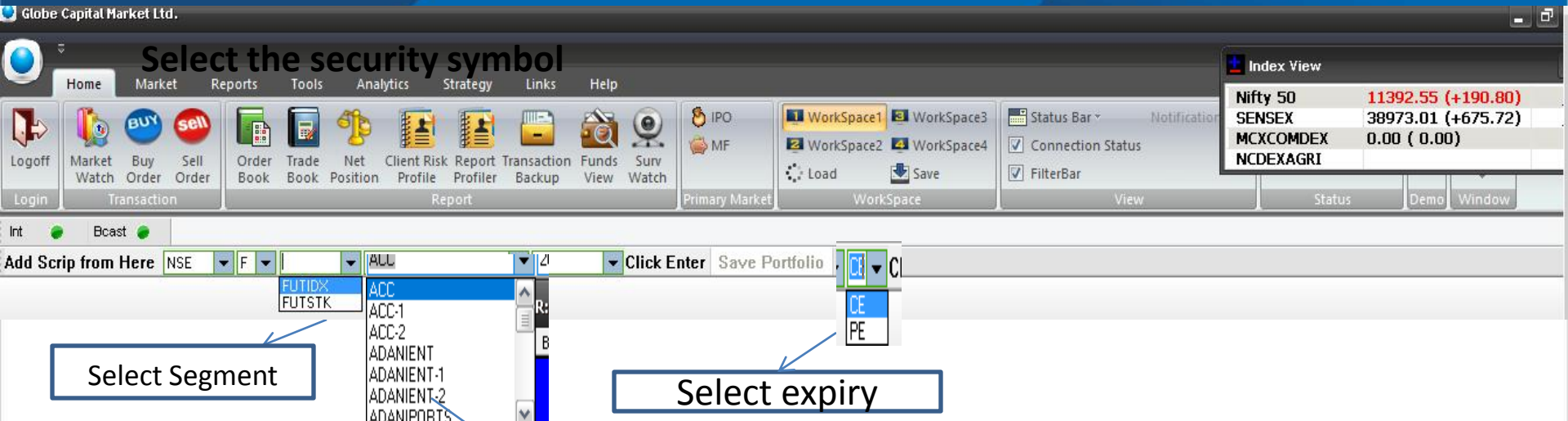
BL: This series is for facilitating block deals, Block deal is a trade with a minimum quantity of 5 Lakh shares or minimum value of RS. 5 crore. Executed through a single transaction on the special Block Deal window. The window is opened for 35 minutes in the morning from 9:15 to 9:50AM. **(Pre Approval is require)**

BT: This series Provide an exit route to small investors having shares in the physical form with a cap of maximum 500 shares **(Pre Approval is required)**

GC: This series allows Government Securities and Treasury Bills to be traded under this category.

IL : This series allows only FIIS to trade among themselves. Permissible only in those securities where maximum permissible limit for FIIS is not breached.

How to add Futures and Options



•Select Exchange NSE/BSE

•Select F for Futures, O for Options

•

•Select FUTIDX for index future, FUTSTK for Stock Future, Select OPTIDX for Index Options and Select OPTSTK for stock options

•Select the script for example “Reliance”

•In case of Options select CE for call option and PE for Put Option

•In case of Option select the strike price.

How to Place Order

Shortcut Key: F1 (Buy)/ F2 (Sell) or + for (Buy) and – for (Sell) or click on Buy Order tab on menu bar Home section

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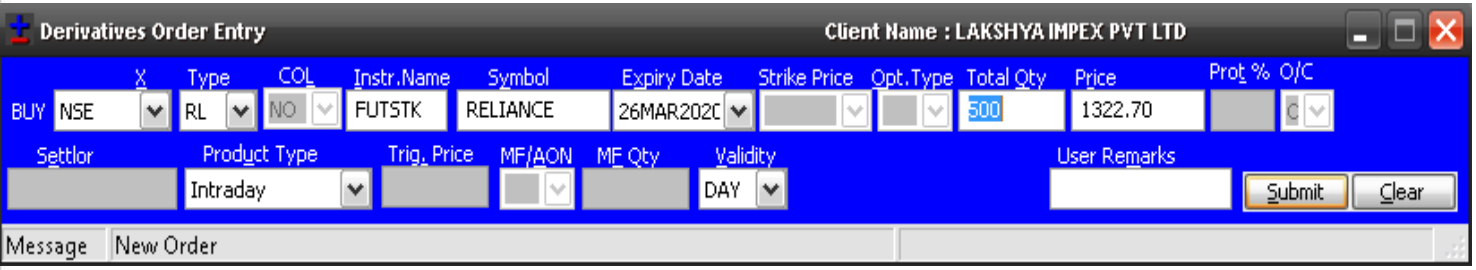
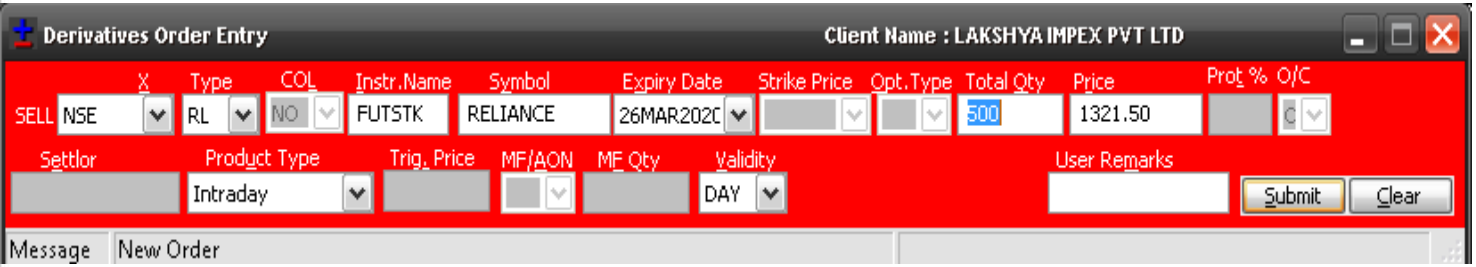


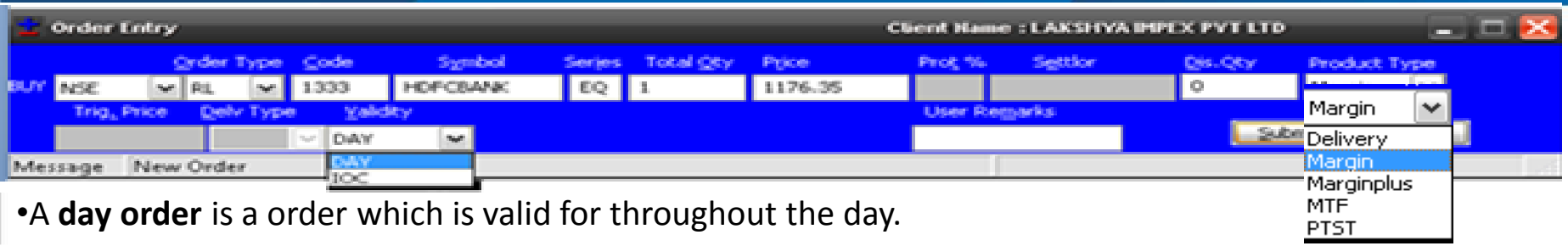
Derivative Buy Order Entry Form



Derivative Sell Order Entry Form

- Enter required quantity to buy or sell
- Enter required price
- Select product type and press submit(Refer the next Slide for product Type)
- On pressing submit, system will prompt for authorization. Click on yes to place order.

Product Type – Equity



•A **day order** is a order which is valid for throughout the day.

•An (**IOC) is an order** that either get executed immediately at defined price and quantity or it will automatically get cancelled.

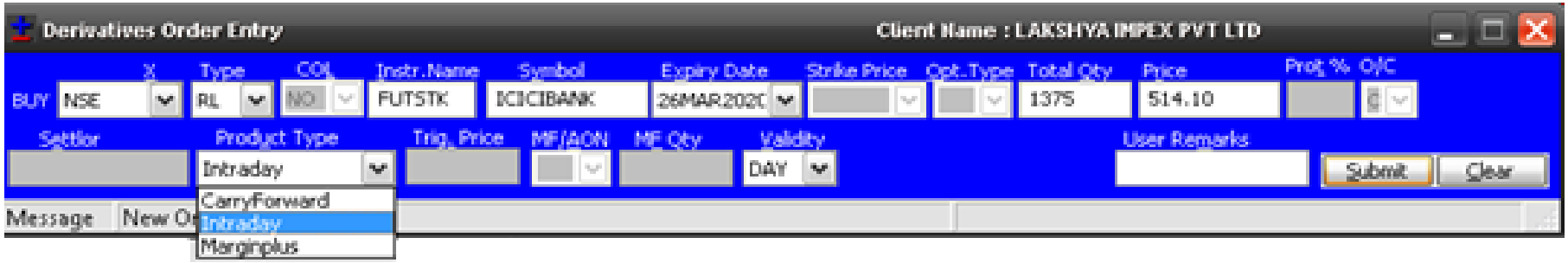
•**Margin-** is also called as intraday product, All Margin trades should be squared of 20 Mins before any market closing else will be automatically squared off.

•**Delivery**- Client who wish to take delivery of the beyond Intraday need to select Delivery as product

•**MTF**- MTF orders allow the trader to carry delivery position beyond 7 days, by paying only a small percentage of the security's value known as margin amount. **(Client need to Activate MTF account for this product)**

•**PTST-** (Purchase today, Sell tomorrow)This order allows client to take overnight position and such positions should be squared off by 11:00 am Next day, Incase client do not sequreoff by self, carry position will be auto squared off next day by 11:00 am. Use of this product is to get extra limits on carry forward position. **(Client need to Activate MTF account for this product)**

Product Type – Derivatives(F&O)



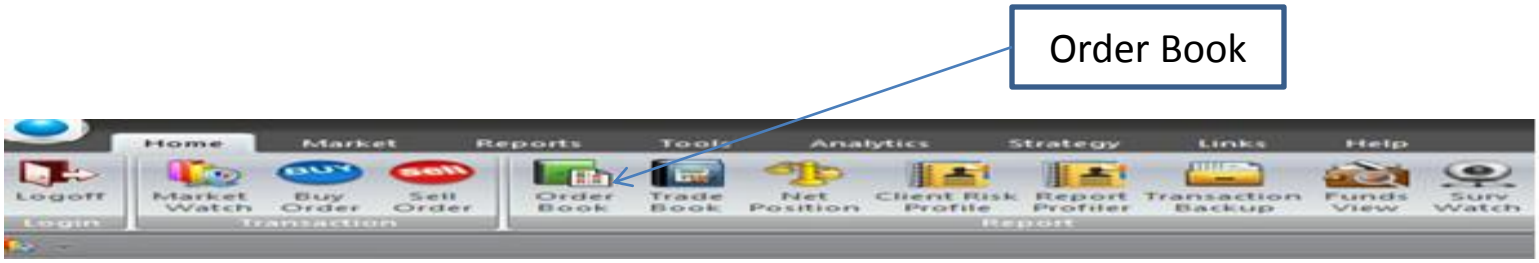
Carry forward- Carry forward are used for an overnight position in F&O, Currency F&O, and Commodities F&O. Orders placed under Carry forward products are not squared off at the end of the day..

I**ntraday day**-For intraday trading in F&O segments. All Intraday trades are squared off automatically 20 min before the end of the trading session if not squared off by the customer

Margin Plus-Margin Plus is another intraday **margin** exposure . You can trade with **margins** as low as 1.1%. It gives you leverage as big as 10 times for futures trading instrument. Trades under **Margin Plus** requires you to put a Stop Loss Trigger Price (SLTP) and a target price. This is to protect losses in the trade.

Order Book

- You can check the status of all orders in the order book. The order book reflects pending, rejected and executed order status for buy/sell order for current trading day.
- To open order book, click on order or alternatively press' F3' Shortcut key

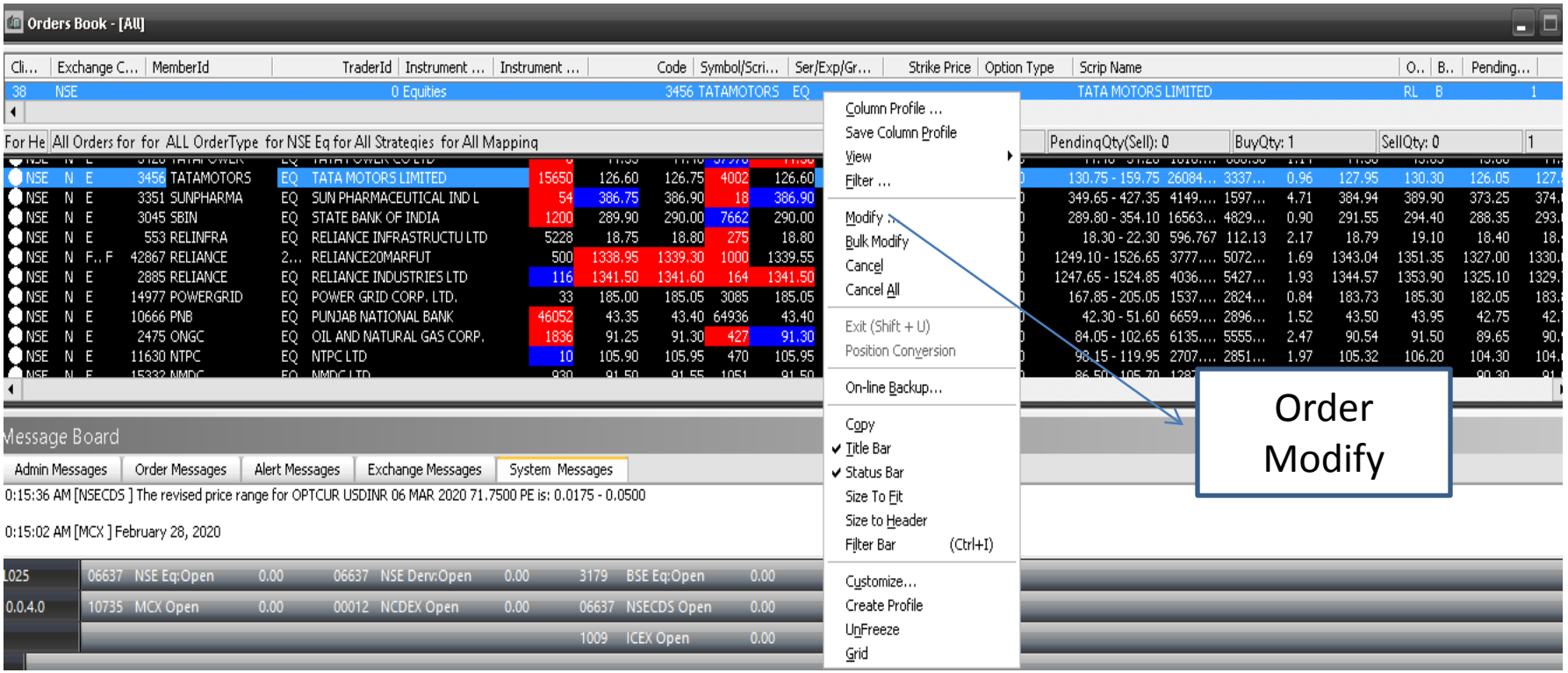


- The order can be filtered as pending, executed and all
- Pending orders are those orders which are not traded and are pending at exchange.
- Executed orders are those orders which got traded /executed in the exchange.
- Rejected orders are those order which are rejected by exchange or by Globe surveillance.

NOTE: Order book window can be customized

Order Modification

The order submitted to exchange can be modified through order book window



Open order book with F3

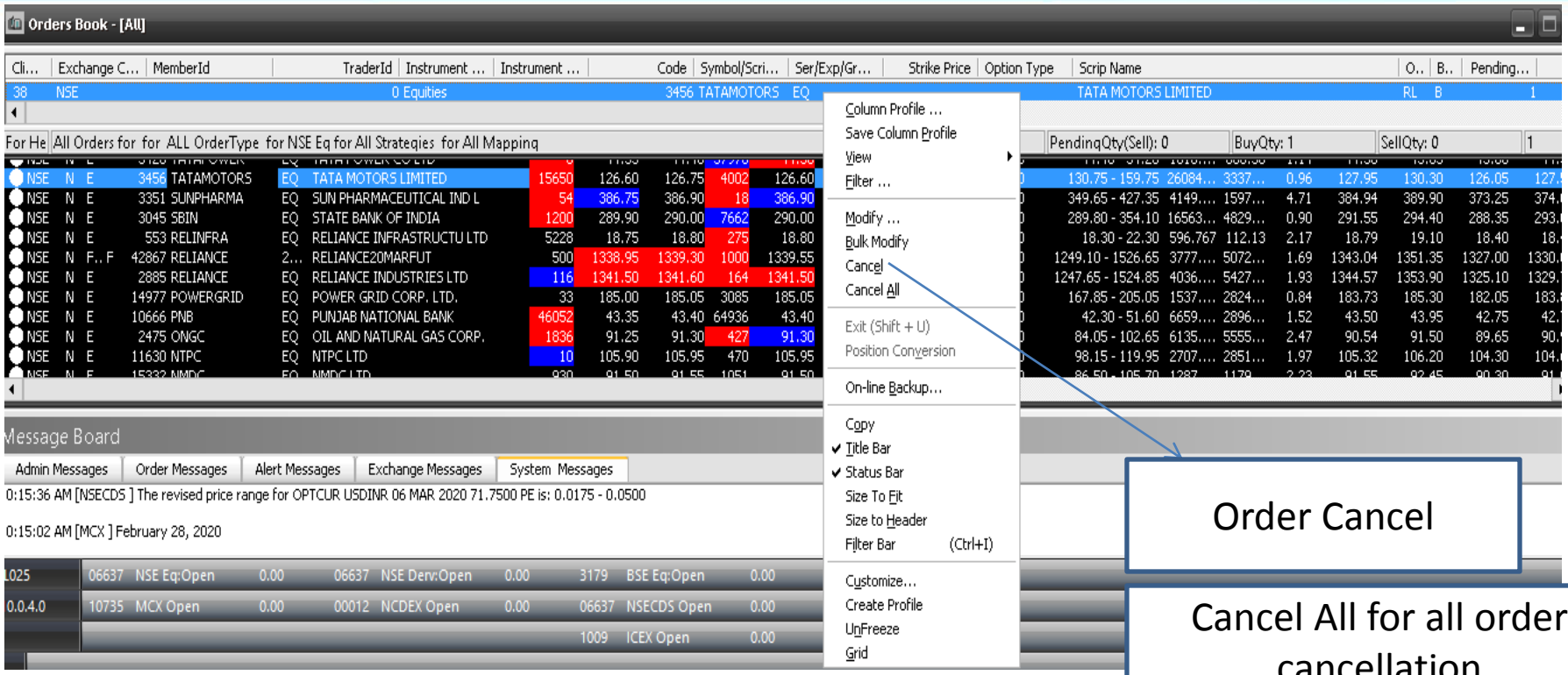
Right click on the order which need to be modified and select Modify which is 5th in the row

Price and quantity in the pending order can be modified

Submit the order after changes are done

Executed order cannot be modified

Order Cancellation



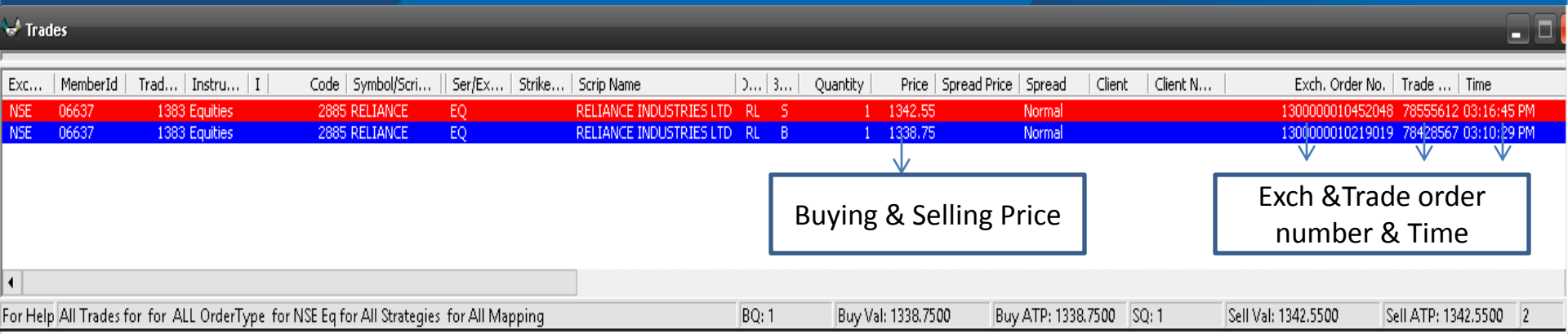
Press F3 for order book

Right click on order which need to be cancelled and select cancel which is 7th in the row

To cancel all the orders at once select “Cancel All”

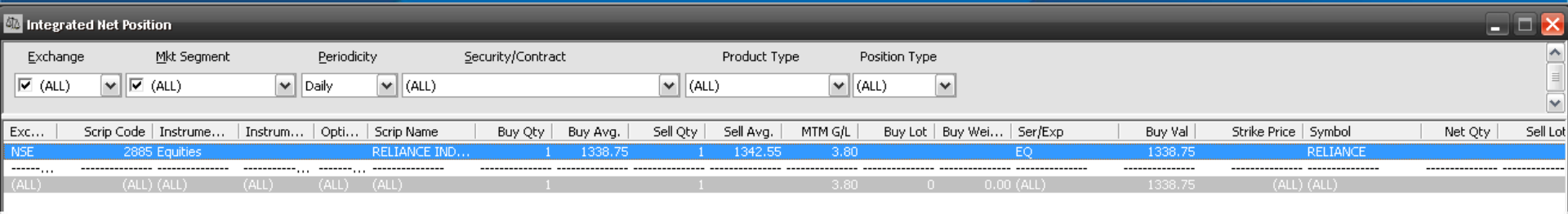
Only Pending orders can be canceled

Trade Book



- Shortcut Key: F8
- All trade done on particular day can be viewed in the trade book window. Trade book gives details of order executed at the exchange along with the execution details such as Traded Quantity and Traded Price.

Net Position/Convert Position



- Shortcut Key: ALT + F6
- The integrated net position window gives details of net position such as total buy/sell quantity, buy/sell value, buy sell average price, net quantity, net price, market price and mark to market gain/loss.
- These details can be viewed for the day and for a settlement (Expiry).
- For Cash segment this window reflects details for the day and for Derivatives till the end of the contract.

- <u>Convert Position</u>
- Click on Net position, place the cursor on position which you want to convert, right click and choose the option from window.

  Intraday position can be converted to delivery and vise an verse , Delivery position can also be converted to MTF till 3:20 provided sufficient Margin is available in our trading account.

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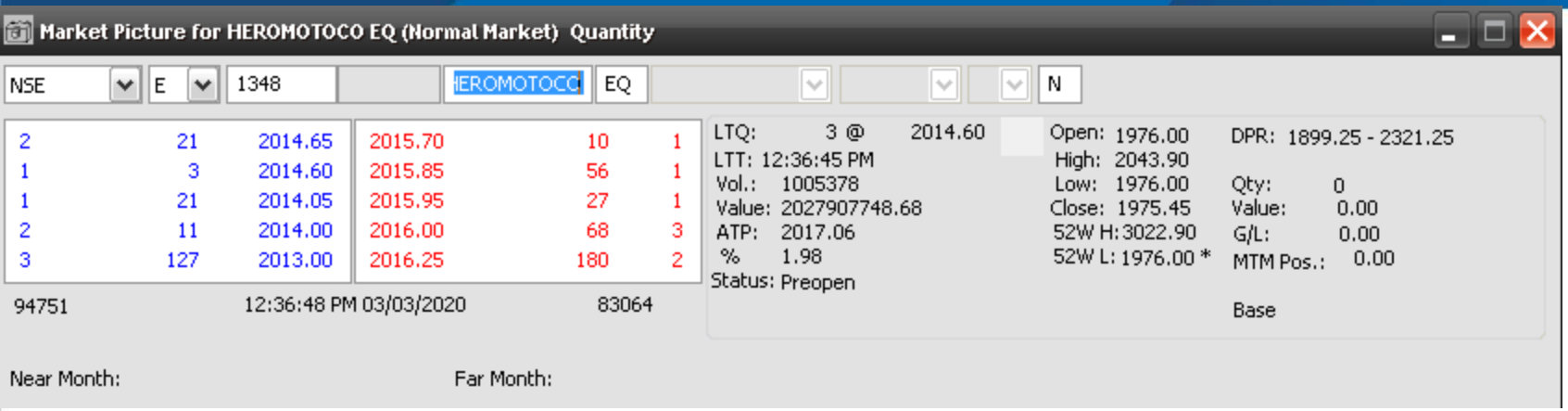
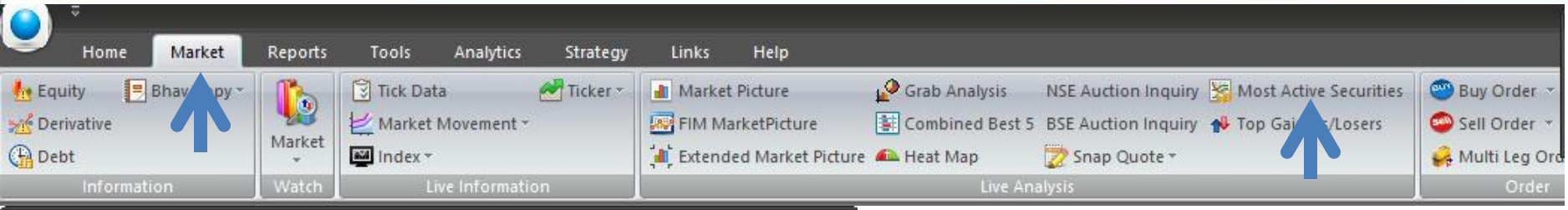
Market Depth

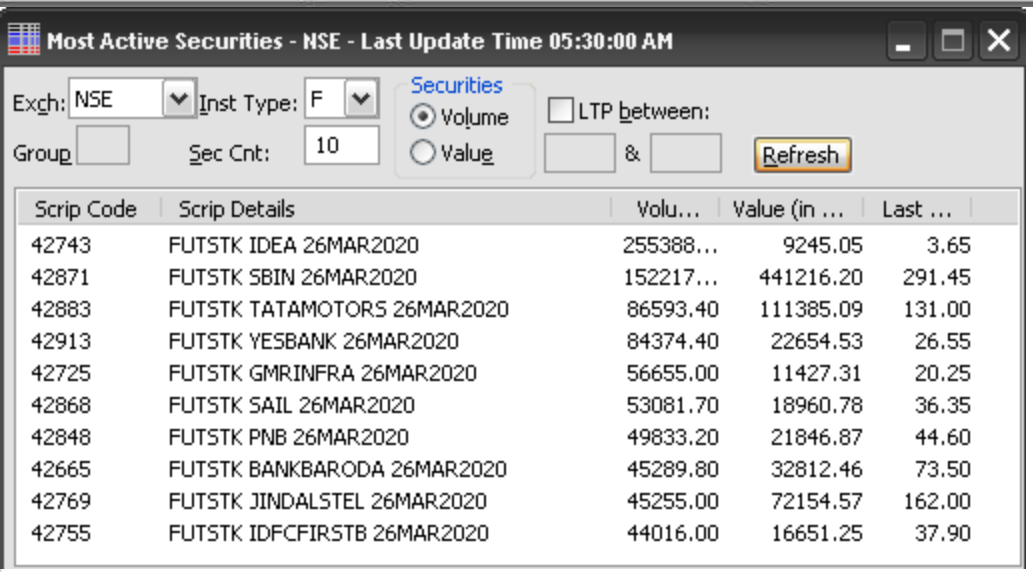


Select the stock on market watch & press 'F5'.

You can see top best 5 buyers & sellers in terms of price with quantities and other details are Total buyer & seller, Last traded quantity (LTQ, Last traded Price(LTP), Volume, Value, Percentage change in price, Open price, High price, Low price, Close price, 52 weeks High & Low and MTM Profit and Loss in particular position.

Most Active Equity/Derivatives



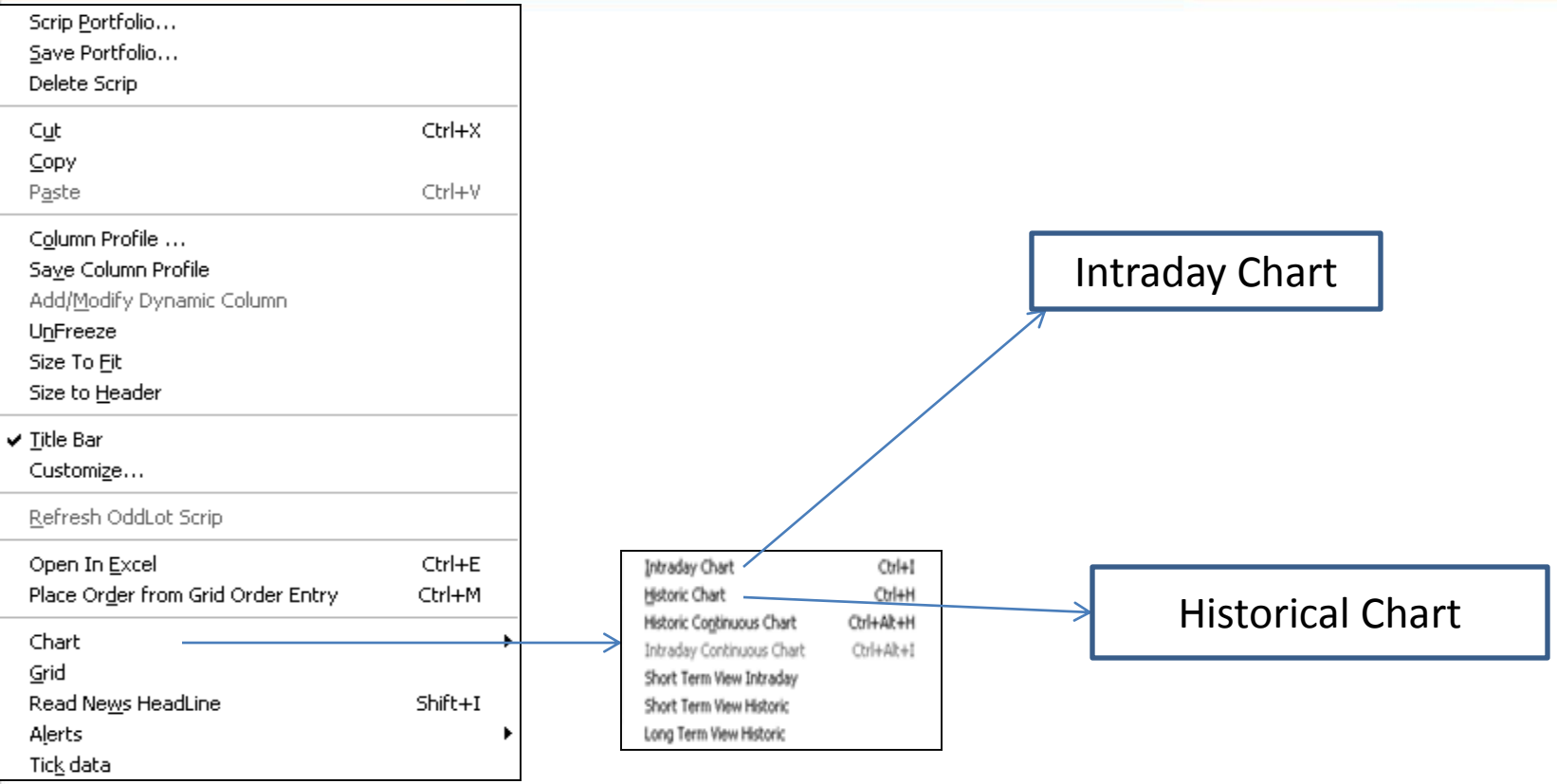


Scrip Code	Scrip Details	Volu...	Value (in ...	Last ...
42743	FUTSTK IDEA 26MAR2020	255388...	9245.05	3.65
42871	FUTSTK SBIN 26MAR2020	152217...	441216.20	291.45
42883	FUTSTK TATAMOTORS 26MAR2020	86593.40	111385.09	131.00
42913	FUTSTK YESBANK 26MAR2020	84374.40	22654.53	26.55
42725	FUTSTK GMRINFRA 26MAR2020	56655.00	11427.31	20.25
42868	FUTSTK SAIL 26MAR2020	53081.70	18960.78	36.35
42848	FUTSTK PNB 26MAR2020	49833.20	21846.87	44.60
42665	FUTSTK BANKBARODA 26MAR2020	45289.80	32812.46	73.50
42769	FUTSTK JINDALSTEL 26MAR2020	45255.00	72154.57	162.00
42755	FUTSTK IDFCFIRSTB 26MAR2020	44016.00	16651.25	37.90

•You can view the most traded Equity Stocks & Stock futures in both the exchanges during the day.

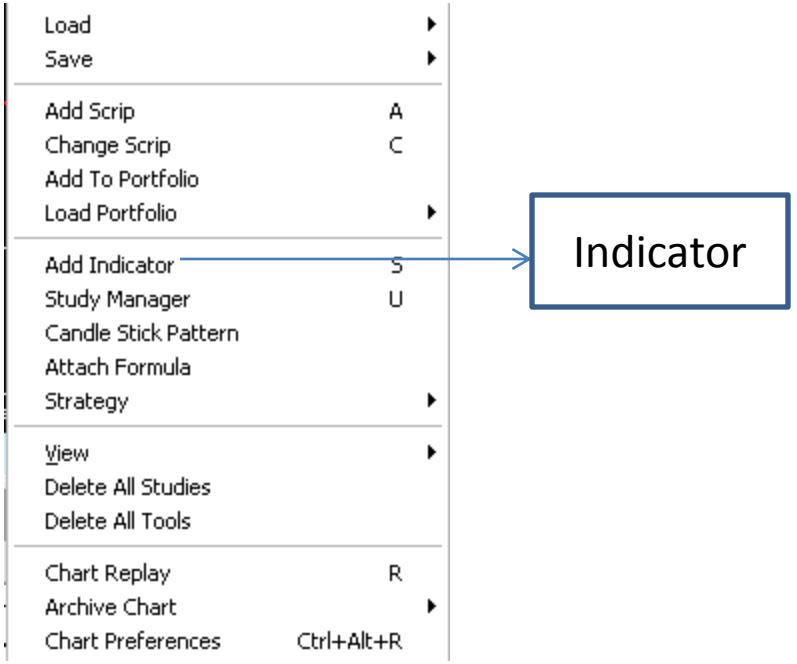
•Price range parameter can also set to the see the stocks of that particular range (e.g. if you wish to see the stocks which all are trading from 10 to 50 rupees click on **(LTP between)** option available in the window and enter the price range)

Terminal Chart Menu



- Charts are graphical presentations of price information of securities over time. Charts plot historical data based on a combination of price, volume as well as time intervals.
- Intraday & Historical charts can be viewed
- Place the curser on stock, right click and then click on chart further click on intraday or Historical. Alternatively press CTRL + I for Intraday Chart & CTRL+ H for Historical Chart

Cont…



To add further indicators right click on chart and then click on add indicator

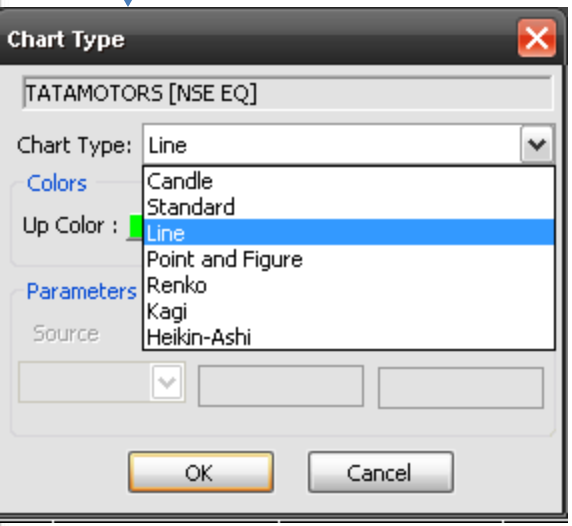
Press z for zoom in and zoom out.

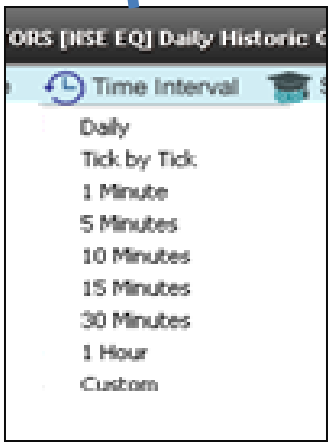
Buy and sell order can be placed while viewing or studying chart by pressing F1 & F2 or by clicking on buy & sell options available on tool bar at the top of the chart window without minimizing or closing the chart window.

Cont…

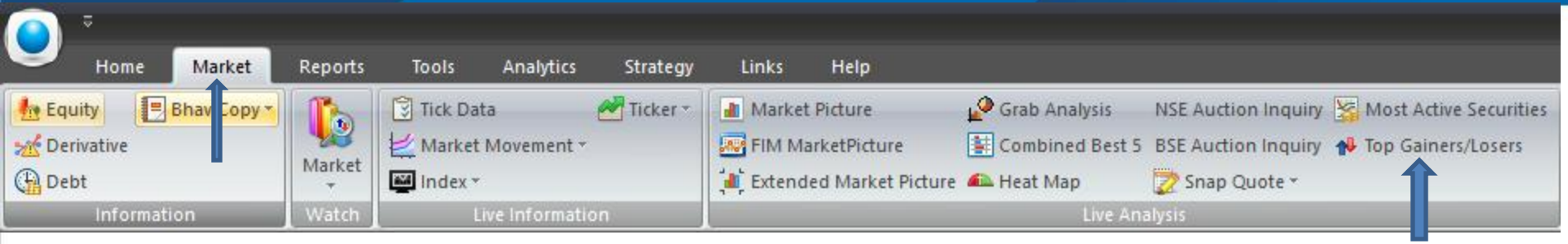
Click here to change chart type

Click here to change time frame on chart



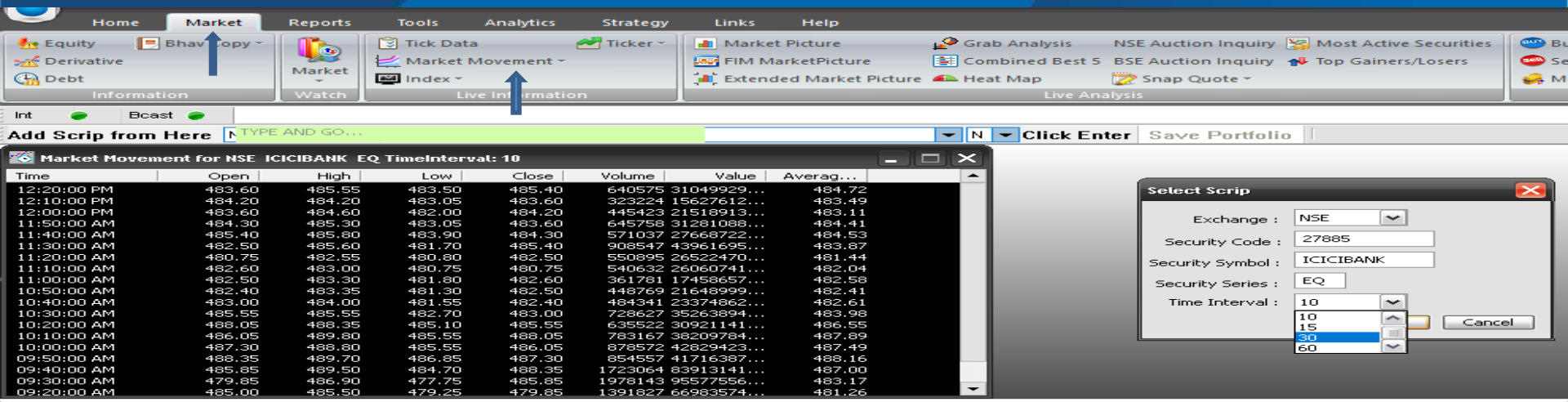


Top Gainers & losers



You can view Top gainers and Losers stocks for the day. it captures the stocks which moves up or down significantly in terms of percentage with respect to previous day's close.

Market Movement



Market movement is an important tool to understand average volume of any stock on different time interval . This data allows to view direction of a stock price movement in detail and available for Cash as well as Derivatives segment.

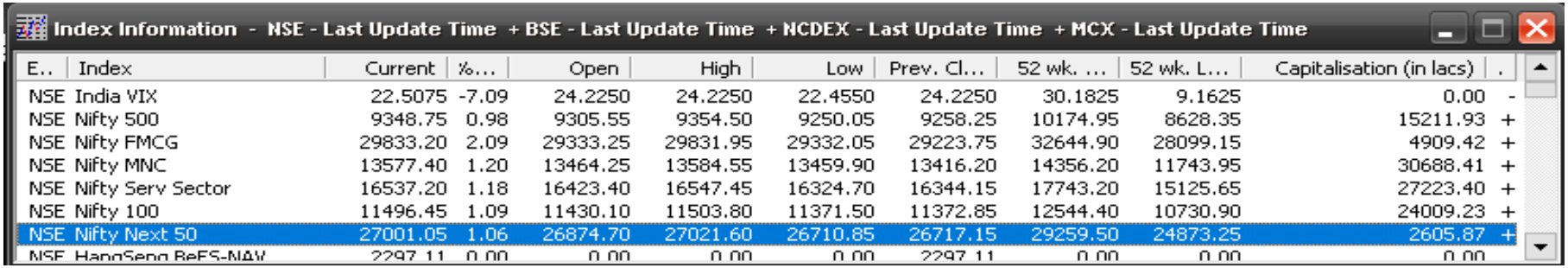
Note: Different time interval can set such as 10 , 15, 30 & 60 minutes

Index Information

First Click

Second Click

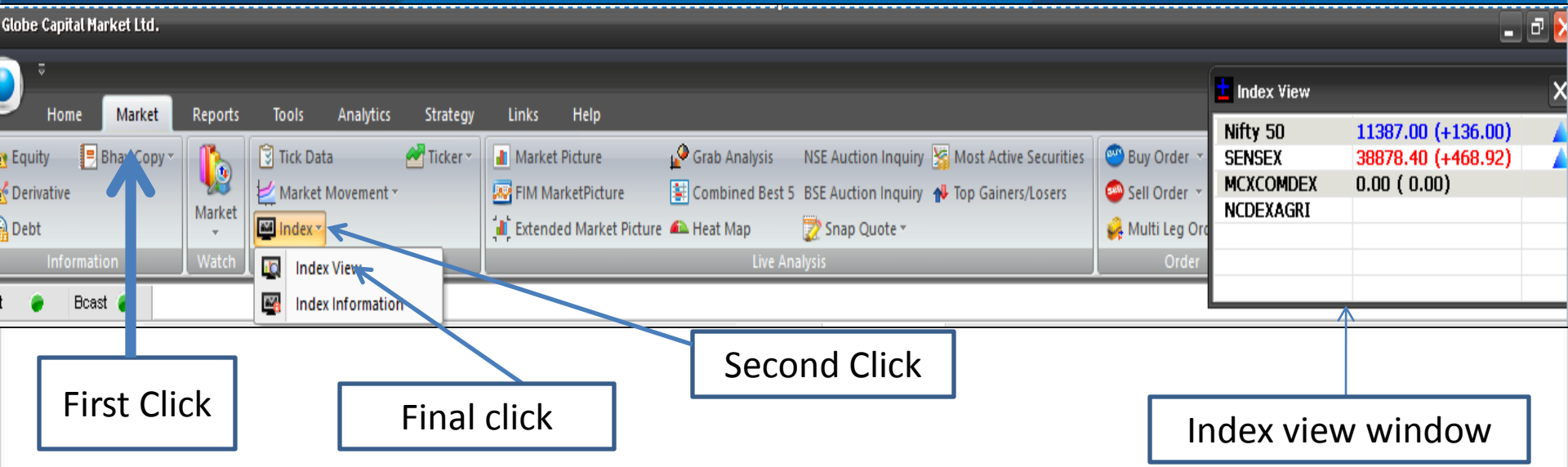
Final click



E..	Index	Current	%...	Open	High	Low	Prev. Cl...	52 wk. ...	52 wk. L...	Capitalisation (in lacs)	.
NSE	India VIX	22.5075	-7.09	24.2250	24.2250	22.4550	24.2250	30.1825	9.1625	0.00	-
NSE	Nifty 500	9348.75	0.98	9305.55	9354.50	9250.05	9258.25	10174.95	8628.35	15211.93	+
NSE	Nifty FMCG	29833.20	2.09	29333.25	29831.95	29332.05	29223.75	32644.90	28099.15	4909.42	+
NSE	Nifty MNC	13577.40	1.20	13464.25	13584.55	13459.90	13416.20	14356.20	11743.95	30688.41	+
NSE	Nifty Serv Sector	16537.20	1.18	16423.40	16547.45	16324.70	16344.15	17743.20	15125.65	27223.40	+
NSE	Nifty 100	11496.45	1.09	11430.10	11503.80	11371.50	11372.85	12544.40	10730.90	24009.23	+
NSE	Nifty Next 50	27001.05	1.06	26874.70	27021.60	26710.85	26717.15	29259.50	24873.25	2605.87	+
NSE	HangSeng BeES-NAV	2297.11	0.00	0.00	0.00	0.00	2297.11	0.00	0.00	0.00	

All the index can be viewed on one click to view which sector is Moving up and down

Index view



First Click

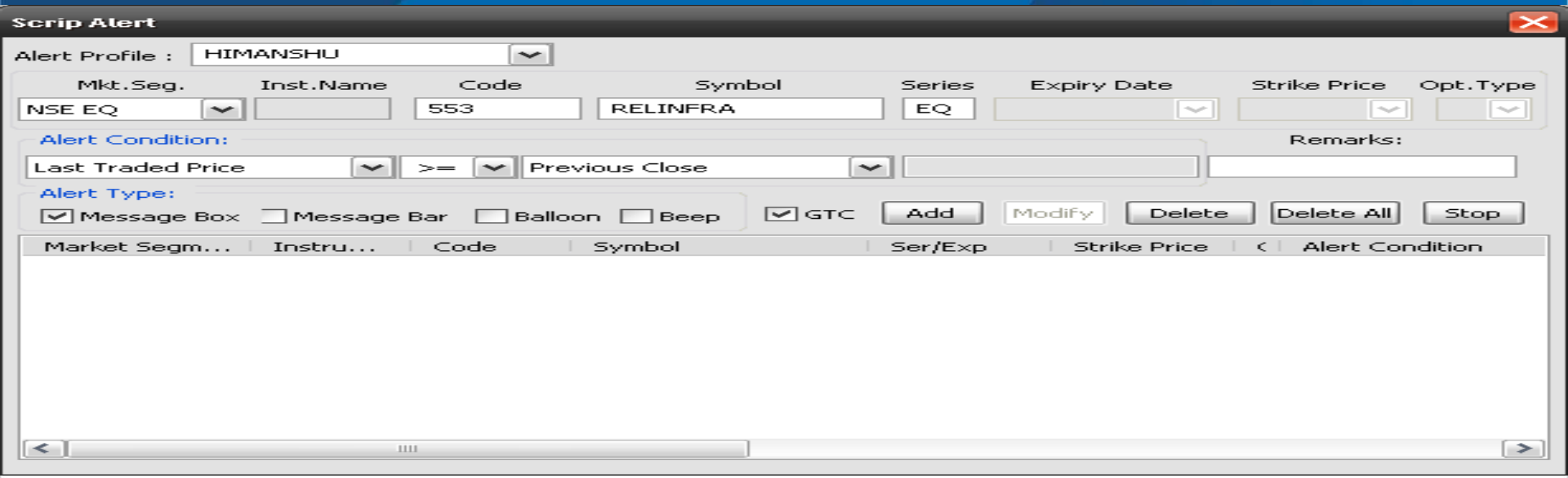
Final click

Second Click

Index view window

Index window can be viewed or fix on the screen by following above given instructions.
More index can also be added in the window

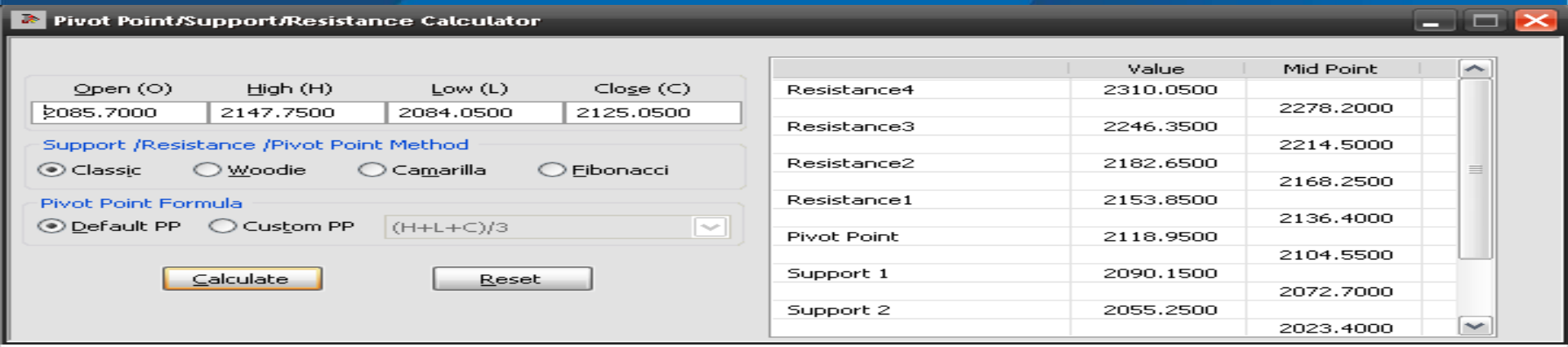
Set Script alert



- Script alert can be set to buy or sell at desired price as per the following procedure
- Click on Tools → Set Alert → Set Script Alert

- Your name has to be entered in alert profile option, choose exchange from dropdown of Market segment option, enter script and check the check boxes as per your alert convenience and then click on add option

Pivot Point Calculator



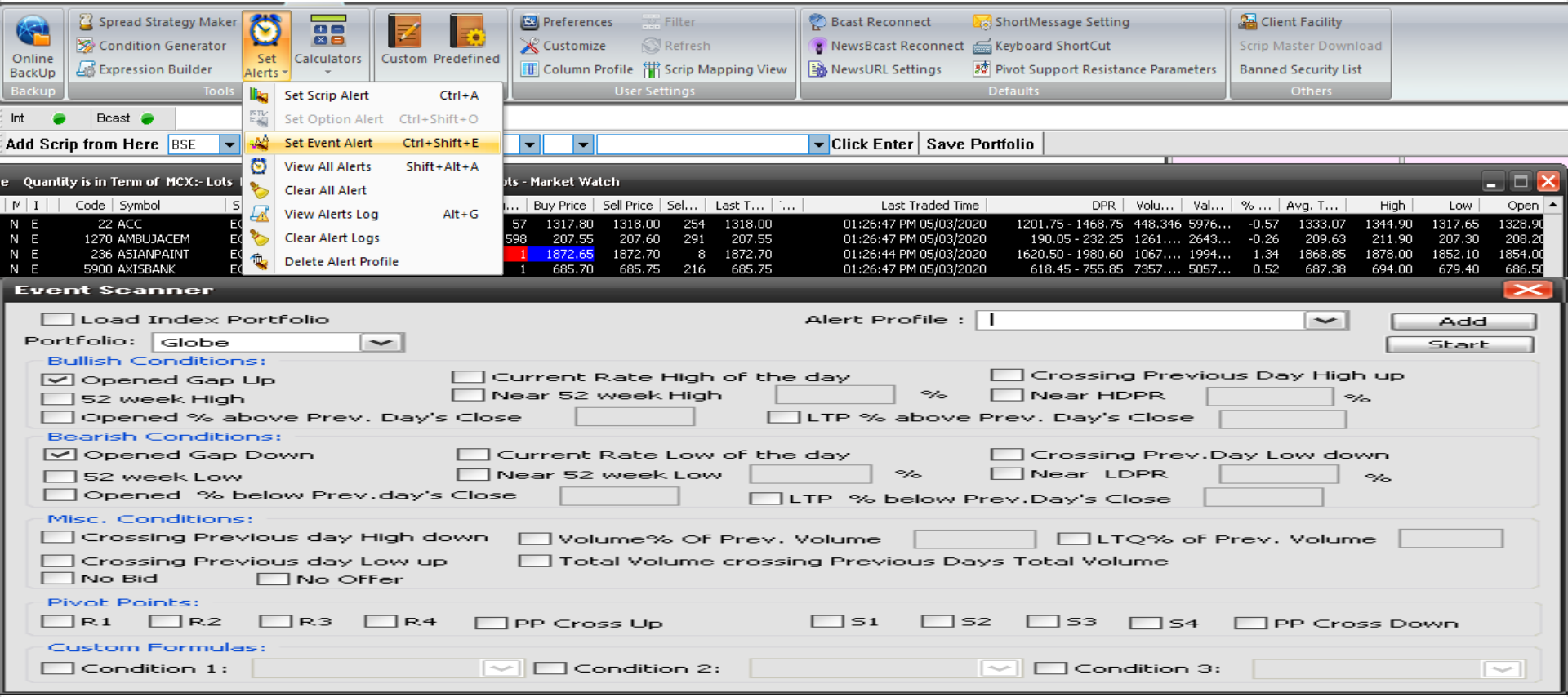
To understand the supports and resistances of any Script or Index this tool can be used.

Click on tools ➡ Calculators ➡ Pivot Point/ Support/ Resistance Calculator.

Enter **Open**, **High**, **Low**, **Close values**.
Select **Calculation Method** as Classic, Woodie, Camerilla, Fibonacci.
Select **Pivot Point Formula**

For customizing click on Custom pp and click on drop down option as per your study.

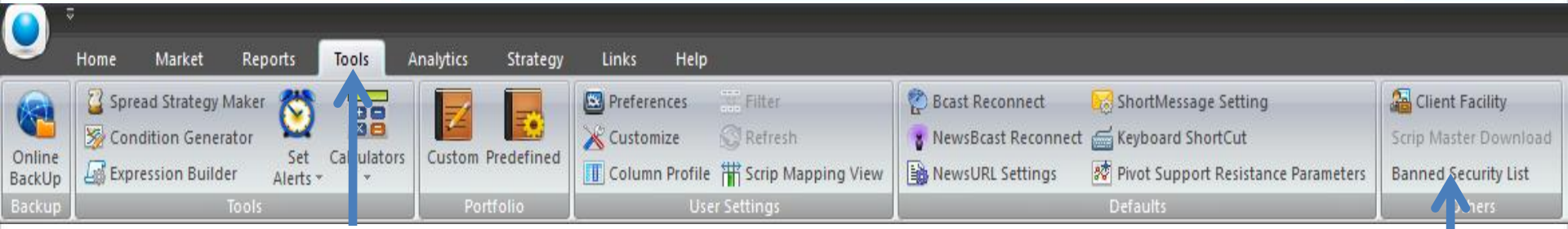
Event scanner



•Event Scanner enables to set conditional alert for respective Security/Contract. System tracks defined alert and trigger the same whenever defined conditions are met and communicates through defined requisite channels.

Click Tools ➡ Set Alerts ➡ Set event Alert

Banned Security List



First Click

Second Click

The derivatives security contract which cross 95% of market wide positions limit gets banned for the day. In other words new position in that particular security contract cannot be created for the day.

To get the list of banned securities future click on tool available on tool bar and then on banned security list

Transfer Fund

Click here to view which all banks are available for fund transfer

You can transfer fund from your mapped bank accounts to your trading account.

- Click on links ➡ Fund Transfer

- Select the product in Drop down in which segment you wants to transfer the fund .
- Select the Bank mapped which is mapped to your account.
- Select bank account number
- Enter amount that you wish to transfer
- Click Submit
- The Page will get redirected to online banking site of the selected account.

Cont..

GLOBE
money *must* grow

- Enter your Net Banking user ID & pass word to proceed further.
- Enter the Amount and click confirm.
- System shall prompt for a transaction password . Enter transaction password, click submit and a reference number will get generated
- Please note till the time you do not get a reference number, do not close that particular window.
- On successful online fund transfer, a bank reference number is generated . Keep this number for future reference
- Once you get the reference number, Kindly click on fund view to verify the availability transferred Funds.

Fund View

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money *must* grow

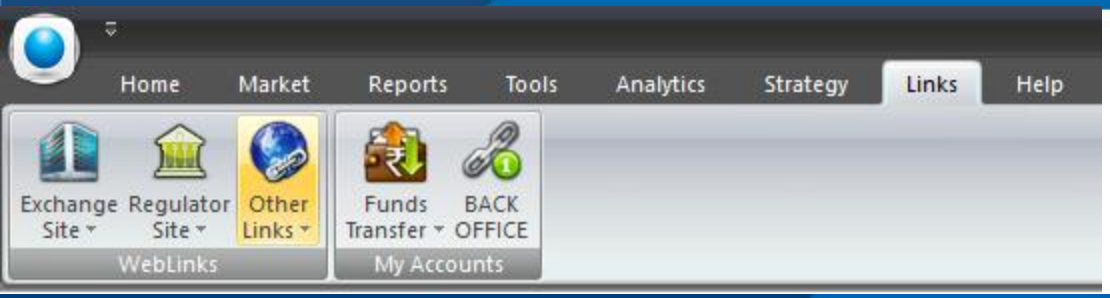
Funds View

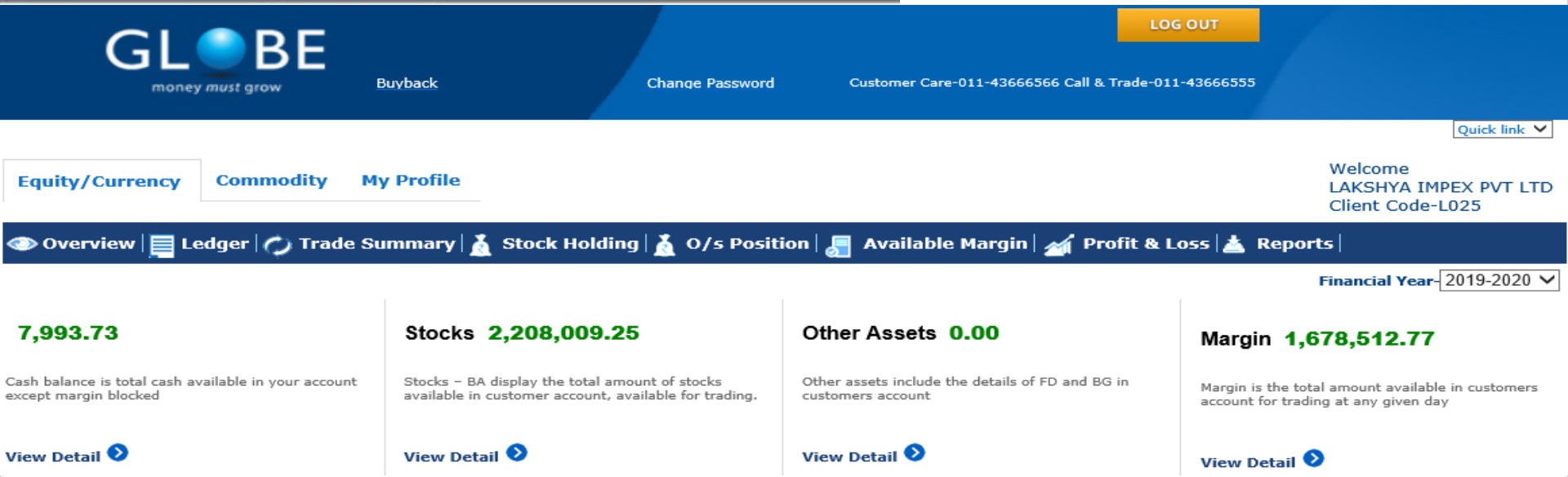
Periodicity/Exchange: NSE Derivatives | Submit

Funds withdrawal/Allocation	0.00	0.00	0.00	0.0
⊕ Collateral	0.00	NA	NA	0.0
⊕ Credit for Sale	0.00	NA	NA	0.0
⊕ Option CFS	0.00	NA	NA	0.0
Total Trading Power Limit	99999999999.99	0.00	0.00	99999999999.9
Multiplier	1.00	NA	NA	1.0
⊕ Limit Utilization	0.00	0.00	0.00	0.0
⊕ Booked Profit / Loss	0.00	NA	NA	0.0
⊕ MTM Profit/Loss	0.00	NA	NA	0.0
Total Utilization	0.00	0.00	0.00	0.0
Net Available Funds	99999999999.99	0.00	0.00	99999999999.9
For Trading	99999999999.99	0.00	0.00	99999999999.9
For Allocation/Withdrawal	99,99,99,99,999.99	NA	NA	99,99,99,99,999.9

To see the availability and utilization of fund click on fund view, it will open on internet explorer
Through fund view you can see utilization , available balance for trading and available balance for IPO and Mutual fund
Select periodicity as All equity + Derivative combined + Currency combined

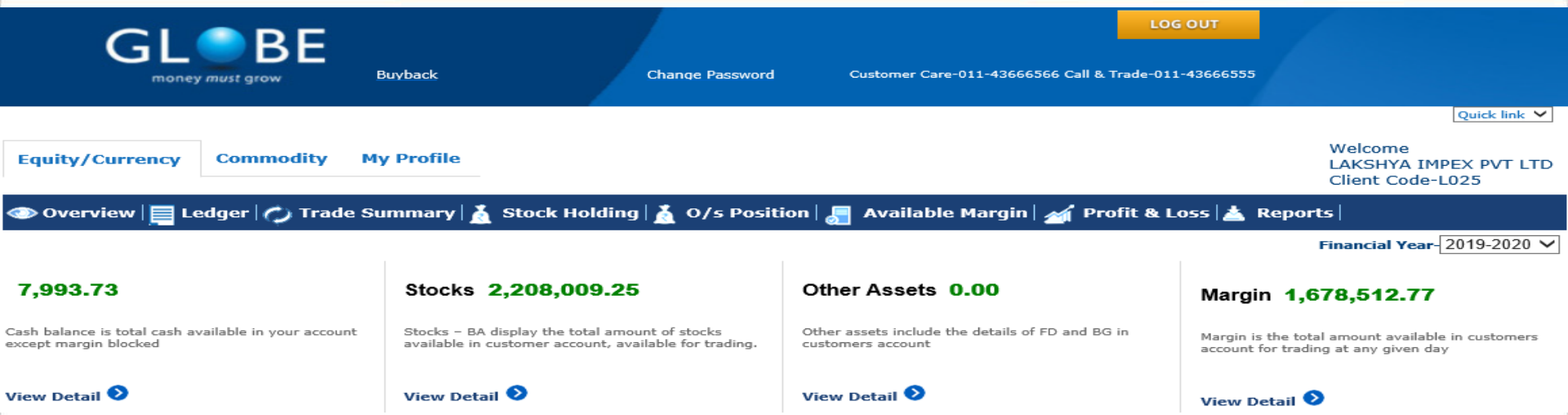
Integrated Back office



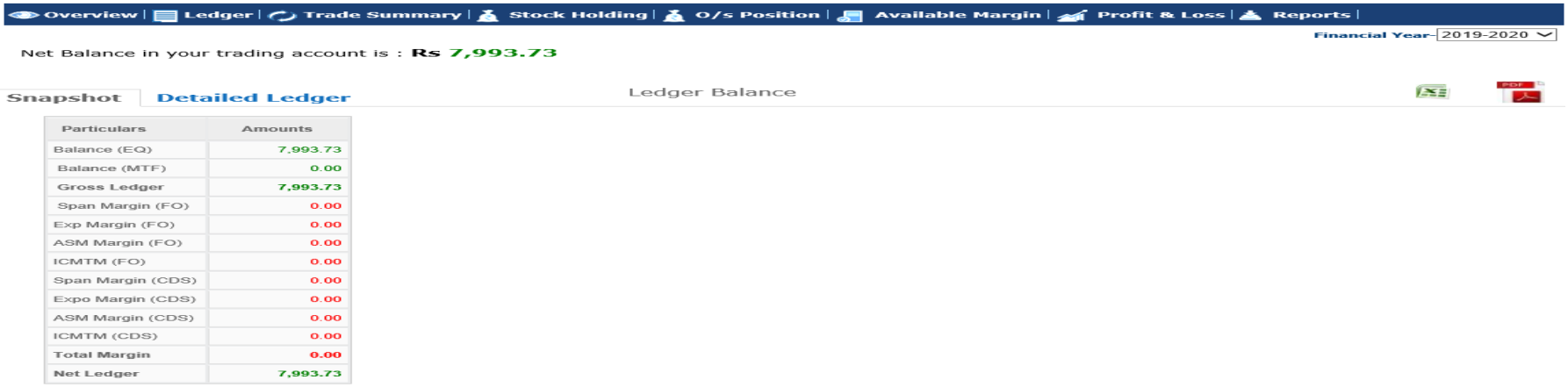


You can access the back office report through your trading application.
Click on link and then on back office the page will be redirected to the client Relationship number (CRM)
Select Equity Trading account and commodity account under subscribed services to see back office report .

Cont..



- Click on view details and then snap shot or Detail ledger.



Particulars	Amounts
Balance (EQ)	7,993.73
Balance (MTF)	0.00
Gross Ledger	7,993.73
Span Margin (FO)	0.00
Exp Margin (FO)	0.00
ASM Margin (FO)	0.00
ICMTM (FO)	0.00
Span Margin (CDS)	0.00
Expo Margin (CDS)	0.00
ASM Margin (CDS)	0.00
ICMTM (CDS)	0.00
Total Margin	0.00
Net Ledger	7,993.73

Thank you, we value you the most

It is our pleasure having you here, we look forward to serve you for your success and to be with you.
You have our utmost admiration, support and respect.

Globe Capital Market Limited